



# pact™

**Pooled  
Alliance  
Community  
Trusts**

*Building Lifetime Trust*

A Division of the Brain Injury  
Alliance of Washington (BIAWA)



**Brain Injury  
Alliance  
WASHINGTON**

## A New Option in Pooled Trusts



*As a (501)(c)(3) non-profit, BIAWA acts as the Trustee. BIAWA is partnering with industry leaders in financial and trust management to offer beneficiaries exceptional customer service.*

*Funds put in to a Pooled Trust are stored safely, along with money from other grantors. Assets are managed for more stable administration and investment options. Accurate records are kept of each sub-account, and distributions are made for the beneficiary's supplemental needs as requested.*

*In the case of Pooled Special Needs Trusts (SNTs), the beneficiary is able to maintain eligibility for public benefits.*

### WHAT DOES PACT OFFER?

#### **Basic Support and Maintenance (BSM)**

BSM Trusts can be set up for any beneficiary, not just individuals affected by disability

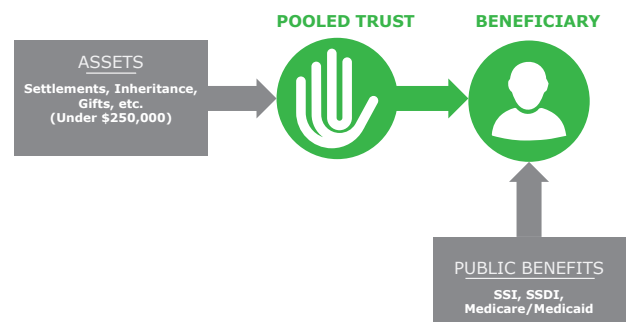
#### **First Party Special Needs Trust**

Grantor of the Trust is a person affected by disability

#### **Third Party Special Needs Trust**

Grantor(s) of the Trust are parents or family members of a person affected by disability

### MODEL FOR MANAGING & PROTECTING ASSETS & PUBLIC BENEFITS through Special Needs Trusts



### **PACTRUSTS**

info@pactrusts.org  
877-488-7228  
316 Broadway. Ste 305  
Seattle, WA 98122  
www.pactrusts.org

#### **BENEFITS OF POOLED TRUSTS**

Government Compliance  
Public Benefits  
Responsible Administration  
Stable Investment  
Security  
Growth  
Advice

#### **BENEFICIARY DISTRIBUTIONS**

Caregivers  
Clothing  
Vehicle Payments  
Schooling  
Training Programs  
Exercise Equipment  
Adapted Recreation  
Vacations, Etc.